



Date: 30th March, 2019

GENERIC

ENGINEERING & CONSTRUCTION PRIVATE LIMITED

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Mumbai - 400 075, Maharashtra - India. Telefon : 022-21022072
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CIN : U45200 MH 2004 PTC 148999

BSE Ltd.

Department of Corporate Services
Corporate Relation Department
Phiroze Jeejeebhoy Towers,
Dalai Street, Mumbai - 400001

M/S Generic Engineering Construction and Projects Limited

201 & 202, Fitwell House, LBS Road, Opp Home
Town, Vikhroli (W), Mumbai - 400083

Scrip Name: Generic Engineering Construction and Projects Ltd; **Scrip Code:** 539407

Dear Sir,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we wish to inform you that M/s Generic Engineering and Construction Private Limited have acquired 18, 00,000 Equity shares (4.46%), of the paid up capital of the Generic Engineering Construction and Projects Limited (the Target Company) on conversion of 18, 00,000 Warrants into 18,00,000 Equity Shares on 29th March, 2019.

M/s Generic Engineering and Construction Private Limited was holding 1,73,83,600 Equity shares of Rs.5/- each of the Company which constitutes 43.09% of the total paid up capital (expanded) of the Company.

By virtue of the said conversion of warrants into Equity shares as mentioned hereinabove, the holding of Generic Engineering and Construction Private Limited will be 1,91,83,600 Equity shares which constitutes 47.55% of the total paid up capital of the Company. Further 18,00,000 warrants are still pending for conversion after conversion of above 18,00,000 warrants into 18,00,000 Equity shares.

Further on account of conversion of warrants into equity shares as mentioned above, the total Promoter and Promoter Group shareholding in the company will be increased from 1,93,66,800 Equity shares (48.01%) to 2,11,66,800 Equity shares (52.47%)

Please find enclosed herewith the relevant information in the prescribed formats under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of Generic Engineering and Construction Private Limited.

We request you to kindly take the above information on your record and acknowledge the same.

Thanking you,
Yours Faithfully,

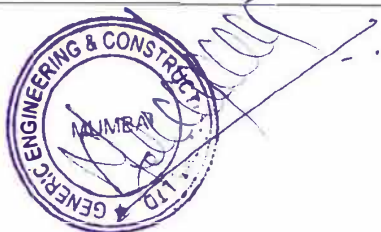
For Generic Engineering & Construction Private Limited

Manish Ravilal Patel
Director

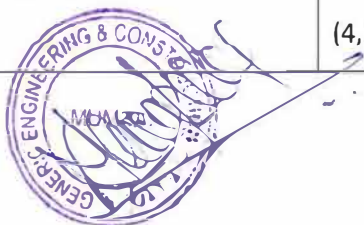


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	M/S Generic Engineering Construction and Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Generic Engineering & Construction Private Limited (GECPL)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights Generic Engineering & Construction Private Limited	1,73,83,600	43.09	41.25
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	36,00,000	8.92	8.54
e) Total (a+b+c+d)	2,09,83,600	52.01	49.80





Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Generic Engineering & Construction Private Limited	18,00,000	4.46	4.27
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	18,00,000	4.46	4.27
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,91,83,600	47.55	45.52
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	18,00,000	4.46	4.27
e) Total (a+b+c+d)	2,09,83,600	52.01	49.80
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment for cash		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th March, 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 19,26,96,530/- (3,85,39,306 Equity Shares of Rs.5/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 20,16,96,530/- (4,03,39,306 Equity Shares of Rs.5/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 21,06,96,530/- (4,21,39,306 Equity Shares of Rs.5/- each)		



Thanking you,
Yours Faithfully,

For Generic Engineering & Construction Private Limited



Manish Ravilal

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.