

Date: February 12, 2022

To,
BSE Limited
Department of Corporate Services/ Corporate
Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai - 400051

Dear Sir/ Madam,

Ref: BSE Scrip Code: 539407
NSE Symbol: GENCON

Sub: Submission of press release/ financial highlight for the Quarter and Nine Months ended December 31, 2021

Kindly find enclosed herewith the financial highlights/Press Release of the Company for the Quarter and Nine Months ended December 31, 2021.

Request you to kindly take the record of the same.

Thanking You,

Yours Truly,

For Generic Engineering Construction and Projects Limited


Khushboo Agarwal

Company Secretary and Compliance Officer
Membership No: A55345



Financial Highlight

Generic Engineering Construction and Projects Limited Q3-FY22 Result Release

Robust Order book of Rs. 1289.59 Crore

Mumbai, February 12, 2022: Generic Engineering Construction and Projects Limited (“Company”), a fast-emerging construction company offering general contracting, design-build; engineering, procurement and construction (EPC); and project management consultancy (PMC) services for residential, industrial, commercial and Institutional buildings with presence in Navi Mumbai and Mumbai Metropolitan Region (MMR), Pune, Goa, Himachal Pradesh and Bangalore announced its unaudited financial results for the quarter and nine months ended December 31, 2021.

Key Financial Highlights are as follows:

FY 2021-22 Q3 (December 2021)	Vs	FY 2020-21 Q3 (December 2020)
Revenue from Operation Rs. 55.65 Crores	53.56%	Revenue from Operation Rs. 36.24 Crores
EBIDTA Rs. 6.80 Crores	38.22%	EBIDTA Rs. 4.92 Crores
PAT Rs. 2.04 Crores	40.40%	PAT Rs.1.45 Crores
Cash PAT Rs. 4.03 Crores	16.72%	Cash PAT Rs. 3.45 Crores
PBT Rs. 3.14 Crores	101.94%	PBT Rs. 1.56 Crores

(Rs. In Cr.)

Particulars	Q3FY22	Q2FY22	Q3FY21	FY21
Total Income	56.33	50.84	36.51	131.90
EBITDA	6.80	6.52	4.92	18.23
Cash PAT	4.03	4.48	3.45	10.78
PAT	2.04	2.65	1.45	2.78

Performance highlights for Q3FY22

1. Revenue from Operations

Revenue for Q3FY22 stood at Rs.55.65 crore as compared to Rs. 36.24 crore in Q3FY21. Growth 53.56% as compared to Q3FY21.

2. EBITDA Q3FY22

EBITDA was Rs. 6.80 crore as compared to EBITDA of Rs. 4.92 crore in Q3FY21. Growth 38.22% as compared to Q3FY21.

3. PAT Q3FY22

PAT stood at Rs. 2.04 crore, as against PAT of Rs. 1.45 crore in Q3FY21. Growth 40.40% as compared to Q3FY21.

Management Response – Performance & Future Outlook

“The quarter gone by witnessed improvement in Generic Engineering Construction and Projects Limited (GECPL) financial performance backed by healthy order book, diversified business portfolio and strong execution capabilities. Being headquartered in Mumbai, not only are we strategically located in the core market of Mumbai but have gradually expanded our presence to different states of India, establishing a Pan-India presence.

In the near-term, we expect the operating environment to continue to remain challenging. In this scenario, we will manage our business with agility, with continued focus on improving project delivery and high emphasis on maintain healthy margins. We will continue to drive consistent and profitable growth through strengthening core business verticals, scaling up international markets, cost management and optimal investments.”

About Generic Engineering Construction and Projects Limited

Generic Engineering Construction & Projects Limited (Generic/the Company) is engaged in the construction of residential, industrial, commercial, cold storage building, health & Leisure and Institutional buildings with presence in Navi Mumbai and Mumbai Metropolitan Region (MMR), Thane & Raigad district, Goa, Himachal Pradesh & Bangalore. Generic offers general contracting, design-build; engineering, procurement and construction (EPC); and project management consultancy (PMC) services. The company’s forte lies in executing projects having a ticket size between 25 crores to 165 crores. The company has expertise in building data centres, hospitals, schools, all types of industrial and residential buildings. The company is a pioneer in building cold storages. The company has the highest market share of contracting business in the fastest growing market of Navi Mumbai, where the company has

delivered more than 300 industrial buildings. The company also provides designing and engineering services for architecture, structural, electrical, mechanical, HVAC, plumbing and sewerage, fire protection, building management, and infrastructure works.

For more information, please visit www.gecpl.com

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company

GENERIC[®]
ENGINEERING CONSTRUCTION AND PROJECTS LTD.

**Generic Engineering Construction and Projects
Limited**

CIN No: L45100MH1994PLC082540

Email id: info@gecpl.com