

Date: 30th April, 2019

To,

BSE Ltd. Department of Corporate Services Corporate Relation Department 14th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

Sub: Disclosure pursuant to SEBI circular No SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (fund raising by issuance of debt securities by Large entities).

BSE: Scrip Code: 539407

Dear Sir/Madam(s),

With reference to SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (fund raising by issuance of debt securities by Large entities) and circular released by BSE Ltd LIST/COMP/05/2019-20 dated April 11, 2019 we are submitting herewith disclosure that Company does not fulfill the criteria of "large entities" as stated in the circular.

Request you to kindly take the above information on your record and acknowledge the same.

Thanking you, Yours Faithfully, For Generic Engineering Construction and Projects Limited

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Ami Shah Company Secretary Place: Mumbai Date: 30/04/2019