

Date: 24th September, 2018

To,
BSE Ltd.
Department of Corporate Services
Corporate Relation Department
14th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub: Awarded multiple orders from leading defence public sector undertaking and other reputed Real Estate Developers

Dear Sir,

Please find below Media Release for Generic Engineering Construction & Projects Limited.

Thanking you

Yours Faithfully,

For Generic Engineering Construction and Projects Limited
(formerly known as Welplace Portfolio and Financial Consultancy Services Limited)



Tarak Gor
Whole Time Director & CFO
DIN: 01550237
Place: Mumbai

Media Release

Awarded multiple orders from leading defence public sector undertaking and other reputed Real Estate Developers

Order size of Rs. 273.92 crores

Mumbai, September 24th, 2018: Generic Engineering Construction & Projects Limited (BSE: 539407), among leading general Contracting companies in India, has been awarded multiple orders to the tune of Rs. 273.92 crores from established & reputed real estate developers and one from India’s leading defence public sector undertaking. This marks the company’s first order from a government undertaking. The scope of work for the orders awarded is construction of residential buildings in Mumbai and Kalyan, Construction of security complex and civil & finishing work for a residential building.

The Company has received a single order of Rs. 215 crores from a reputed real estate developer for which the total built up area stands at 8 lakh sq. ft. The project work includes piling work and shell & core work. This is the largest single order, till date, that the Company will execute.

Apart from the above the Company has also received its first order from India’s leading Defence public sector undertaking. This marks Company’s entry into government contracts. The project work includes construction of security complex in Mumbai.

Key Highlights of the order:

Segment	Sector	Size (Rs. Cr)	Location
Construction of Residential Buildings	Private	215.00	Mumbai
Construction of Residential Buildings	Private	8.00	Kalyan
Construction of Residential Buildings	Private	26.00	Kalyan
Construction of Security Complex	Public	21.95	Mumbai
Civil & Finishing works of Residential building	Private	2.97	Kharghar
Total		273.92	

Management Comment:

Commenting on the order, **Mr. Manish Ravilal Patel, Managing Director, Generic Engineering Construction & Projects Limited** said:

“We are really excited about the new orders which will help us to grow in the right direction. One of these orders is the single largest order bagged by us till date. This is reflection of the quality work done by GENERIC and the recognition of its execution capabilities. We are also proud to share that we have received first order from India’s leading Defence public sector undertaking. We expect this to open immense opportunities for us. Our endeavour is to concentrate on similar projects that will enable us to use our expertise and generate better returns for the Company. With these new order inflows, our current order book stands at Rs. ~824 crores, helping us to achieve our vision of becoming one of the premier companies in India. The entire team of GENERIC is excited and looking forward to start work on these prestigious projects. We have always focused on project execution and on increasing our operational efficiencies, which have been key to our success, and we are sure to replicate the same for all these projects as well.”

About Generic Engineering Construction & Projects Limited:

Incorporated in 1994, Generic Engineering Construction & Projects Ltd. is a General Contracting, Design & Build and EPC company. It has a strong presence in Residential, Industrial & Commercial segments and is also present into MEP. The Company has more than 15 reputed architects associated with it and has long standing relationships with leading consultants. It has executed projects for renowned MNC’s and reputed domestic companies. Due to its rich experience of the field it is in, the Company is able to make efficient use of manpower and is focused on creating a highly efficient structure. The current order book stands at Rs. ~824 crores. Some of the projects are from repeat customers. The Company has been very cautious in its approach. The management believes in the principal of conservatism and the overall debt on the books stands at 0.16x to equity.

For further information, please contact:

<p>Mr Tarak Gor</p> <p>Whole-Time Director and CFO</p> <p>Generic Engineering Construction & Projects Limited.</p> <p>tarakgor@gecpl.com</p> <p>www.gecpl.com</p>	<p>Mr. Amit Sharma/ Mr. Harshit Gandhi</p> <p>Bridge Investor Relations Pvt. Ltd.</p> <p>Email: amit@bridge-ir.com</p> <p>Email: harshit@bridge-ir.com</p> <p>www.bridge-ir.com</p>
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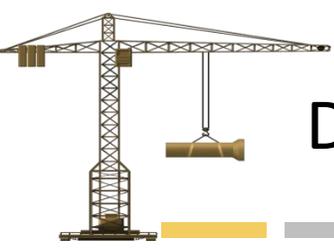
Caution Concerning Forward- Looking Statements:

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

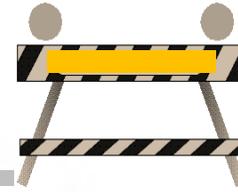


Generic Engineering Construction and Projects Limited

Investor Presentation



Disclaimer



This presentation has been prepared by Generic Engineering Construction and Projects Limited (the “Company”) solely for information purposes and does not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

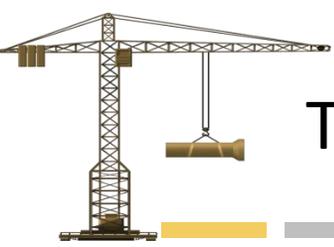
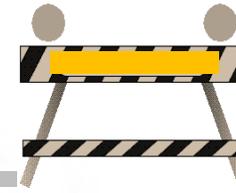


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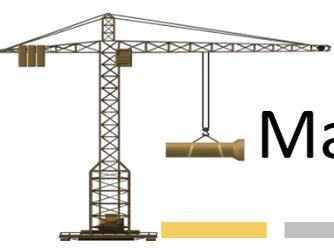
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Way Ahead



**Managing Director's
Message**





Managing Director's Message



GENERIC
ENGINEERING CONSTRUCTION AND PROJECTS LTD.

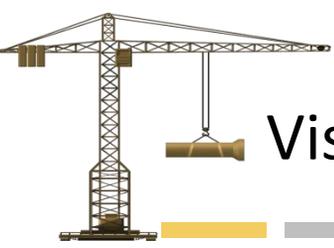
Commenting on the quarterly results, Mr. Manish Ravilal Patel, Managing Director, Generic Engineering Construction and Projects Limited said :



“We are pleased to present our financial performance for the quarter ended 30th June 2018 which has been in line with our targets. This quarter we have registered revenue and EBITDA growth of close to 23% and 29% respectively. Our overall profit has also shown an increase of 29% YoY. This is mainly on back of better execution of high margin projects in industrial and commercial segments and addition of new orderbook. We continue our focus on these segments as they yield a higher margin compared to other segments. During the quarter we executed projects across all categories of segments and we are very happy that our consistent performance and focus on timely delivery has been successfully helping us to bag new orders and grow our business.

We currently have an order book of about Rs. 550 crore that will be executed over the next one and half years. At the same time, we also have a very strong order visibility and are cautiously and meticulously building our order book. We are hopeful that we will continue to maintain the current momentum. Project execution will always continue to remain our core strength and key focus.

I thank the entire team of ‘GENERIC’ for their untiring efforts, hard work, sincerity and high dedication. Also, I would like to thank our valued Shareholders, whose support and faith in our Company has given us the determination and ambition to go from strength to strength.”



Vision & Mission



“TO ACHIEVE HARMONY WITH LAND, WE NEED TO RESPECT IT AND COMPLIMENT IT WITH A STRUCTURE THAT DOES JUSTICE TO ITS AURA”

Our Vision

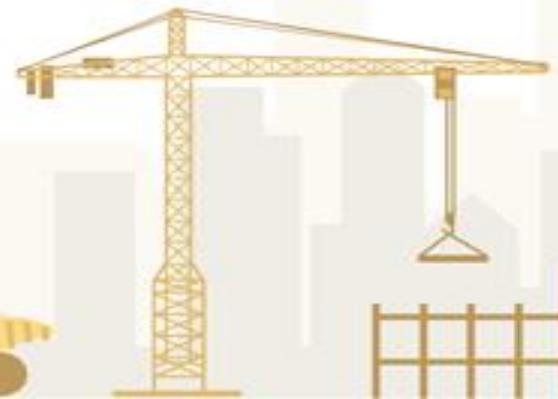
We at GENERIC are committed to construct and provide quality construction to our clients as per their requirements and aim to achieve and enhance customer satisfaction, for which continual improvement has been identified as most effective tool.

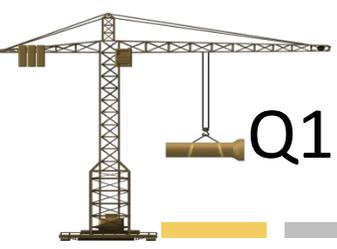
Our Mission

To adopt latest technologies in the field of engineering, construction, operation & maintenance of projects and to encourage innovation, professional integrity, up gradation of knowledge & skills of employees and provide a safe working environment.

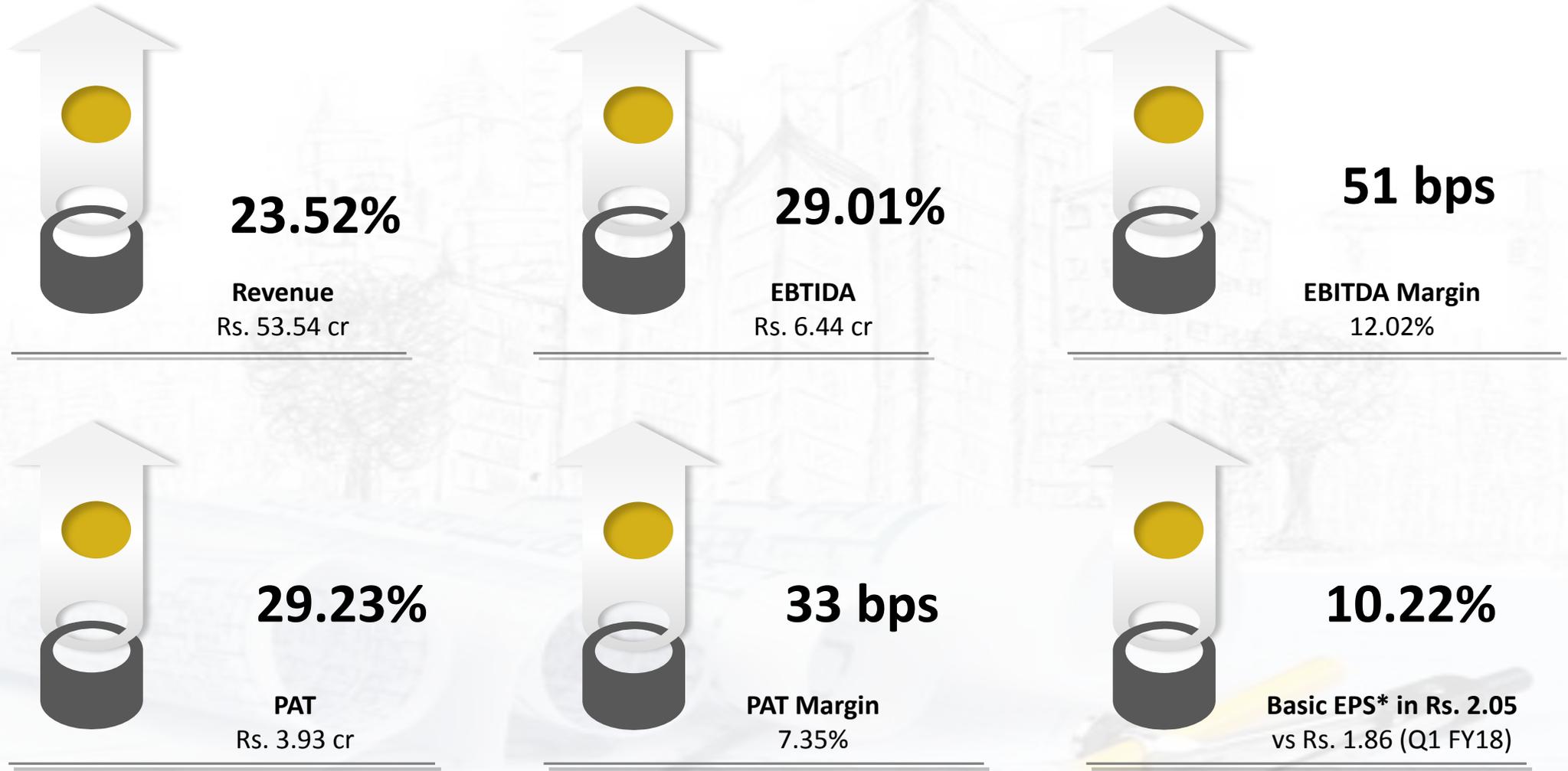


Financial Highlights

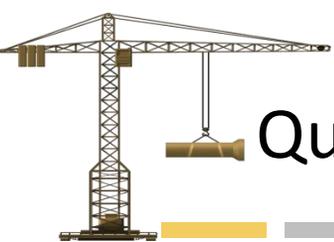




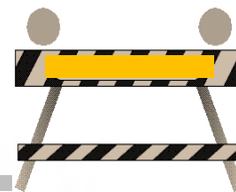
Q1 FY19 Performance Highlights (YoY)



* During Q4 FY18, Company has raised Capital in form of preferential allotment for Equity Shares and Convertible Warrants resulting in increase in number of equity shares

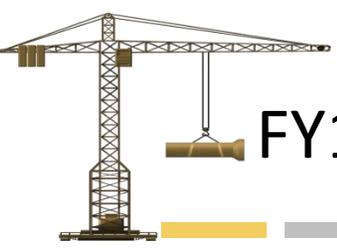


Quarterly Financial Highlights

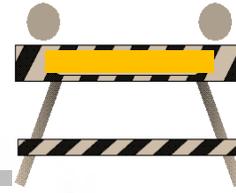


Rs. Cr	Q1 FY19	Q1 FY18	YoY%	Q4 FY18
Income From Operations	53.54	43.35		35.72
Other Operating Income	0.00	0.00		0.00
Total Income from operations	53.54	43.35	23.52%	35.72
Purchase & Operating Cost	41.21	33.50		31.30
Changes in Inventory	4.27	3.68		-4.92
Employee Cost	1.00	0.58		0.96
Other Cost	0.62	0.61		1.53
Total Expenditure	47.11	38.36		28.86
EBITDA	6.44	4.99	29.01%	6.86
EBIDTA Margin (%)	12.02%	11.51%	51 bps	19.20%
Other Income	0.76	0.19		0.13
Depreciation	0.82	0.54		0.71
Finance Cost/Interest	0.95	0.36		0.80
Profit Before Tax	5.42	4.27		5.48
Tax	1.49	1.23		1.87
Profit After Tax	3.93	3.04	29.23%	3.60
PAT Margin (%)	7.35%	7.02%	33 bps	10.09%
Basic EPS (Rs.)	2.05	1.86	10.22%	2.20

- Revenue and EBITDA increased on back of speedy execution of existing order book and addition of new projects
- Finance cost have increased YoY on account of adoption of IND AS. Interest expenses have been booked as per IND AS provisions for Fair value accounting of Retentions held with debtors. The effect has been booked in Interest Cost.



FY18 Performance Highlights



259%

Revenue
Rs. 138.32 cr



632%

EBTIDA
Rs. 19.58 cr



721 bps

EBITDA Margin
14.16%



597%

PAT
Rs. 11.50 cr



403 bps

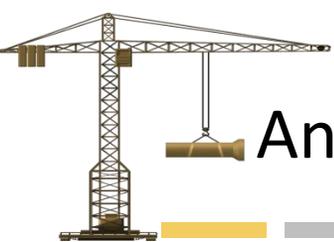
PAT Margin
8.31%



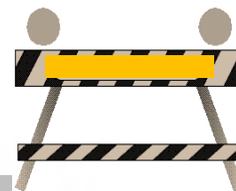
248%

Basic EPS in Rs. 7.03*
Vs Rs. 2.02 (FY17)

* During Q4 FY18, Company has raised Capital in form of preferential allotment for Equity Shares and Convertible Warrants resulting in increase in number of equity shares



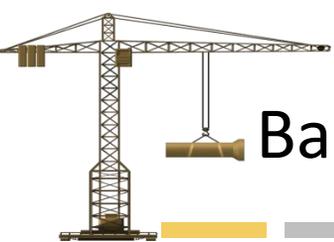
Annual Financials Highlights



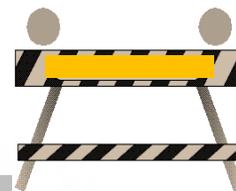
Rs. Crs	FY18	FY17**	YoY%
Income From Operations	138.32	38.56	
Other Operating Income	0.00	0.00	
Total Income from operations	138.32	38.56	259%
Purchases & Operating Cost	111.52	51.86	
Raw Materials	1.22	-17.66	
Employee Cost	3.23	0.29	
Other Cost	2.76	0.96	
Total Expenditure	118.74	35.46	
EBITDA	19.58	2.68	632%
EBIDTA margin (%)	14.16%	6.96%	721 bps
Other Income	0.65	0.00	
Interest	2.24	0.74	
Depreciation	2.34	0.12	
Profit Before Tax	15.65	2.25	
Tax	4.16	0.60	
Profit After Tax	11.50	1.65	597%
PAT Margin (%)	8.31%	4.28%	403 bps
Basic EPS (Rs.)	7.03*	2.02	248%

**The Process of Reverse merger has completed in Q4-FY17. So only Q4FY17 indicates financials of merged entity for FY17

* During Q4 FY18, Company has raised Capital in form of preferential allotment for Equity Shares and Convertible Warrants resulting in increase in number of equity shares **11**



Balance Sheet as on 31st March FY18



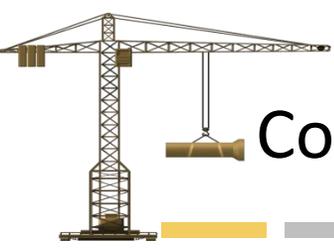
Rs. Crs	As on 31 st Mar'18	As on 31 st Mar'17
Equity	94.25	47.63
Equity Share Capital	18.18	16.36
Other Equity	76.07	31.27
Share Application Money pending for allotment	20.43	0.00
Non-current liabilities	0.92	0.06
Borrowing	0.00	0.00
Other Financial liabilities	0.00	0.00
Provisions	0.00	0.00
Deferred Tax Liabilities (Net)	0.65	0.00
Other Non-Current Liabilities	0.27	0.06
Current liabilities	49.95	35.46
Borrowings	12.22	10.04
Trade Payables	35.81	21.43
Other Financial Liabilities	0.00	0.00
Provisions	0.97	2.35
Other Current Liabilities	0.83	1.13
Current Tax Liabilities (Net)	0.13	0.52
Total Equity & Liabilities	165.55	83.15

Rs. Crs	As on 31 st Mar'18	As on 31 st Mar'17
Non-current assets	43.58	37.15
Property, Plant and Equipment	10.64	0.88
Intangible Assets	17.27	19.19
Investments	0.00	0.00
Trade Receivables	10.44	4.40
Other Non-current assets	0.00	0.00
Loans	3.32	4.21
Others	1.91	8.47
Deferred Tax	0.00	0.01
Current assets	121.97	46.00
Inventories	16.44	17.66
Investments	0.00	0.00
Trade Receivables	39.90	14.91
Cash & Cash Equivalent	57.59	12.78
Others	8.04	0.65
Total Assets	165.55	83.15

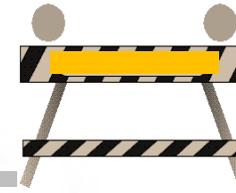


Company Overview





Company Overview



Dedicated on 'cost' and 'time' optimization

- ✓ Efficient use of manpower – over 4 decades of experience in business
- ✓ Focus on creating highly efficient and self sustaining model

Tie-up with leading consultants

- ✓ More than 15 reputed architects associated with Company
- ✓ Long standing relationships with leading consultants

Reputed Clientele

- ✓ Renowned MNC's, large Domestic Companies
- ✓ Execution history resulting in repeat and new orders

Among leading General Contracting Companies in India

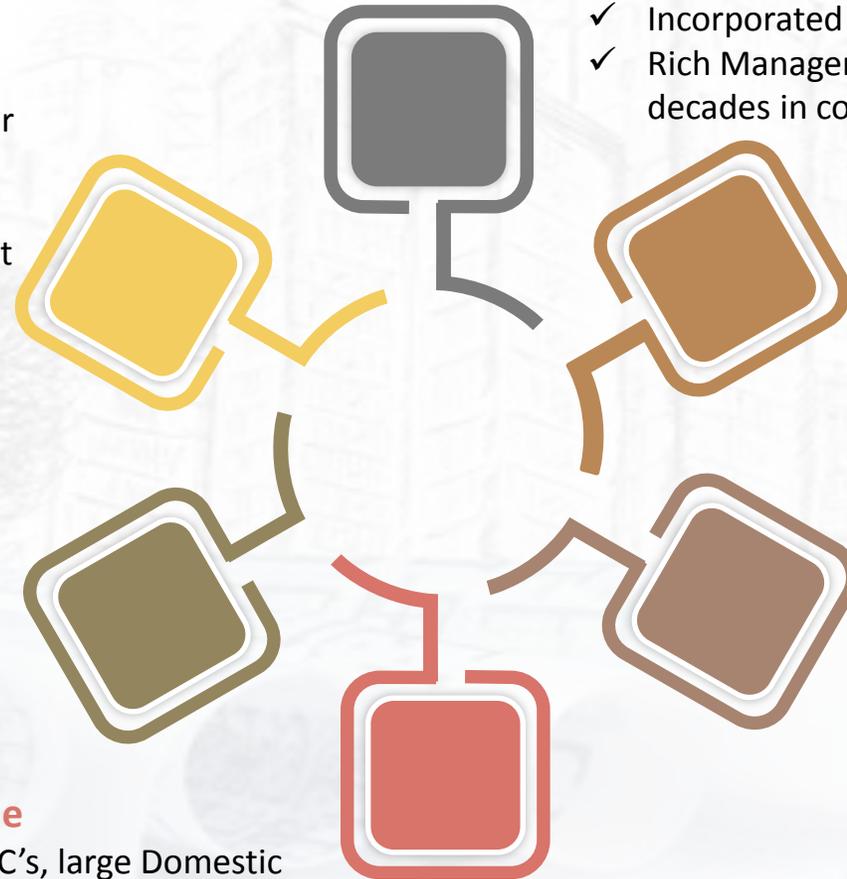
- ✓ Incorporated in 1994
- ✓ Rich Management experience - over nearly 5 decades in core business activities

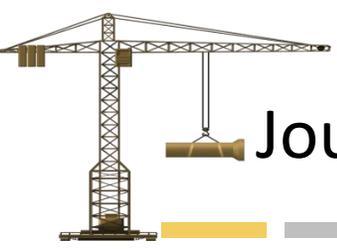
Core Business Activities

- ✓ General Contracting, Design & Build and EPC
- ✓ Strong Experience in Residential, Industrial & Commercial segments

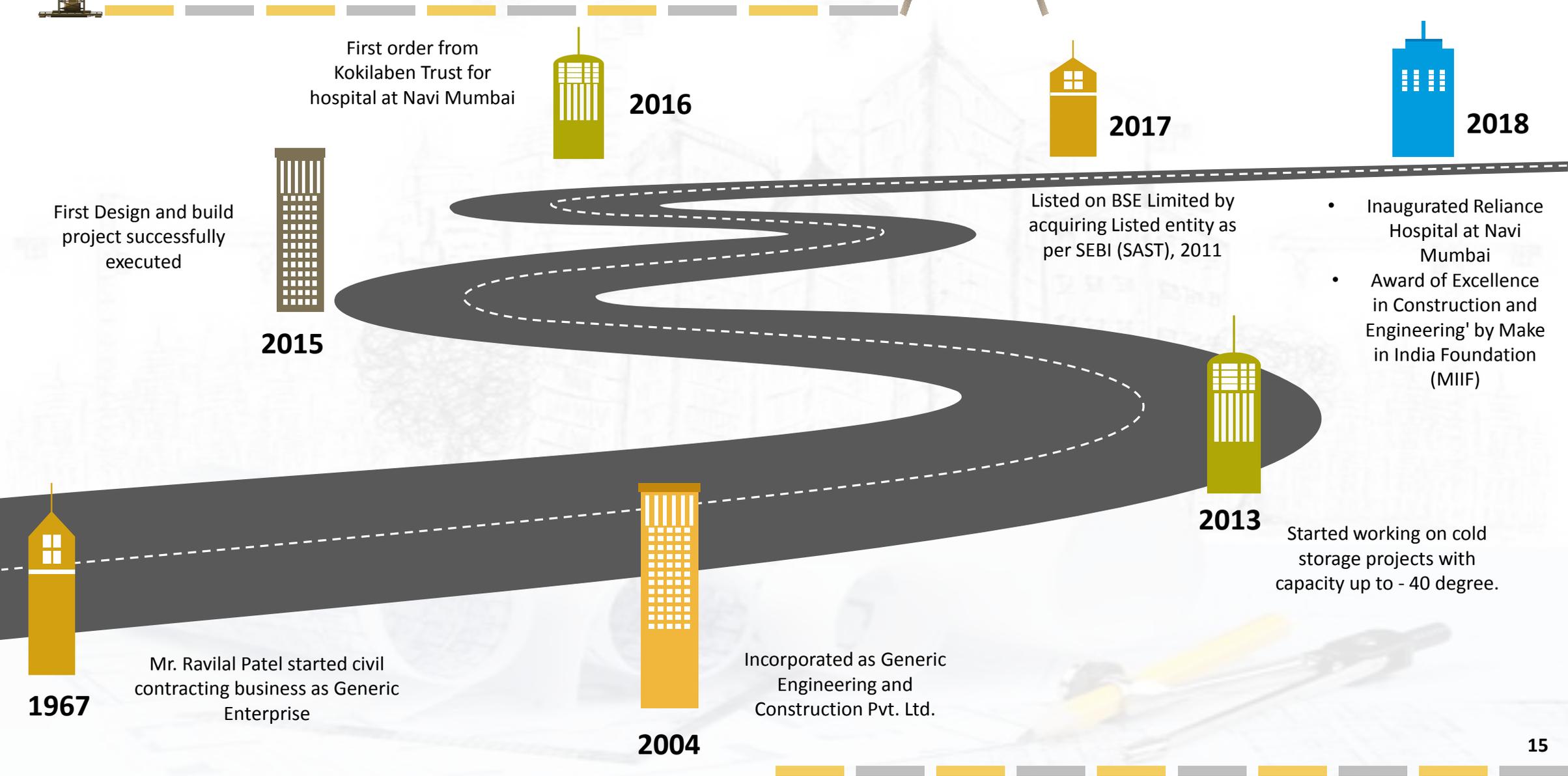
Strong Orderbook

- ✓ As on 30th June 2018 – Rs. 550 Cr
- ✓ Focus on small to medium ticket size orders



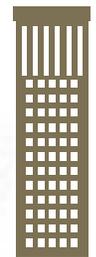


Journey So Far



1967

Mr. Ravilal Patel started civil contracting business as Generic Enterprise



2015

First Design and build project successfully executed

First order from Kokilaben Trust for hospital at Navi Mumbai



2016



2004

Incorporated as Generic Engineering and Construction Pvt. Ltd.



2017

Listed on BSE Limited by acquiring Listed entity as per SEBI (SAST), 2011



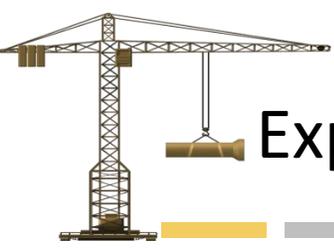
2013

Started working on cold storage projects with capacity up to - 40 degree.

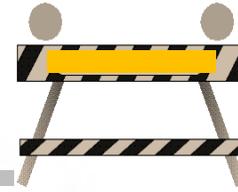


2018

- Inaugurated Reliance Hospital at Navi Mumbai
- Award of Excellence in Construction and Engineering' by Make in India Foundation (MIIF)



Experienced Management Team



Mr. Manish Ravilal Patel - Managing Director



Mr. Tarak Bipinchandra Gor – Whole Time Director



Mr. Sandeep Bhavsar – Tender Estimation



Mr. Jayesh Sheshmal Rawal - Executive Director



Mr. Mayank Madia – Procurement Execution



Mr. Sanjay Vadodaria – Procurement Head

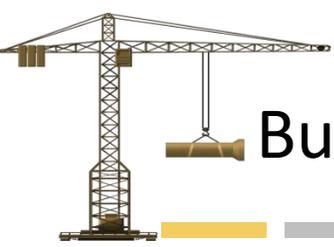


Mr. Manoj Nambiar - Project Director (Execution)



Business Overview





Business Overview



General Contracting

01

- Widely accepted contracting model
- Undertake core and shell construction (civil & structural works) along with finishes (internal & external), internal infrastructure (roads, landscaping etc.)

Design And Build Concept

02

- Providing Comprehensive Building Solutions - Design & Engineering services (for Architecture, Structural, Electrical, Mechanical, HVAC, Plumbing & Sewerage, Fire Protection services, Building Management systems, and Infrastructure works) Procurement Services, Statutory approvals, Project Management & Construction services
- Tie-up with leading consultants
- Dedicated on 'cost' and 'time' optimization

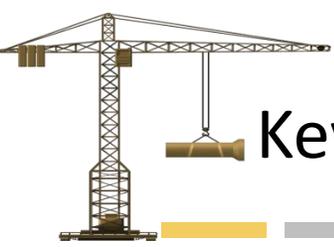


Engineering Procurement & Construction(EPC)

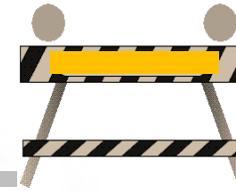
03

- Gained expertise to deliver end-to-end services
- Provide most optimum solutions through 'value engineering' approach
- Developed in-house capability through dedicated Design Cell (DC)





Key Strengths



04 Effective Manpower Sourcing

- Strategic Sourcing and deployment
- Tie ups with local contractors in key states

05 Key player in medium size projects

- Medium size project space – fastest growing
- Most prominent player in 15 – 75 cr size projects

03 Strong Orderbook of Rs. 550 cr

- Highest market share in fastest growing market of Navi Mumbai

02 Five Decades of Experience

- Delivered significant number of projects under renowned players
- Expertise in Cold storage – built biggest cold storage in Mumbai +4⁰ to -4⁰

01

Preferred choice for EPC, General Contracting & Design

- Timely execution & delivery combined with long experience and expertise in core business segments



07 Top Notch Clients – Renowned MNC’s

- Successfully Delivered >200 projects – leading to repeat orders from reputed existing customers
- Implemented Best Industry EHS practices

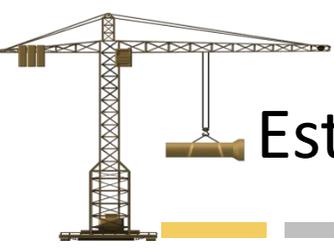
08 Strong Financial Position

- No long term debt – D/E 0.17x
- Most efficient utilization of funds

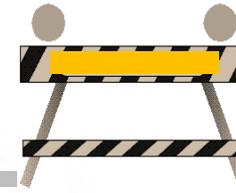
09 Effective Marketing Strategy

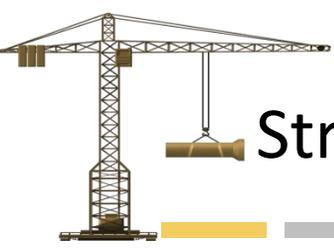
- As execution expert E.g. Achieving Pre-Qualification for IKEA orders in 2018

Company capable of delivering all types of construction projects

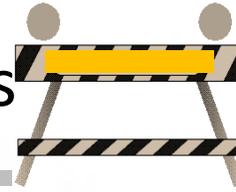


Esteemed Customers

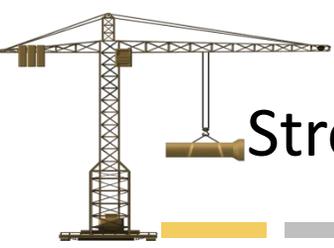




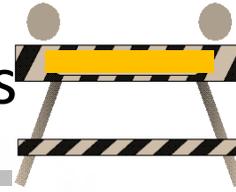
Strong tie-ups with leading Architects



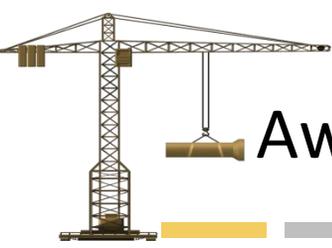
Sr No	Name	Location
1	M/S. K. Thomas & Associates	Vashi, Navi Mumbai
2	Hafeez Contractor	Mumbai
3	Soyuz Talib	Vashi, Navi Mumbai
4	Mr. Zore & Associates	Vashi, Navi Mumbai
5	CRN (C R Narayana Rao)	Mylapore, Chennai
6	Dimensions	Vashi, Navi Mumbai
7	Homework	Chembur, Mumbai
8	Uday Master	Mumbai
9	B N Shah & Associates	Mumbai
10	Studio C	Mumbai
11	Vijay Garodia	Mumbai
12	Raghuvansh Mathur	Vashi, Navi Mumbai
13	Sanjay Zaveri	Mumbai
14	Ajit Bhuta & Associates	Mumbai
15	4.4 Designs Ltd.	Mumbai



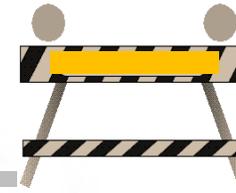
Strong tie-ups with leading Consultants



Sr No	Name	Location
1	Mahimtura Consultants	Mumbai
2	Structural Concepts	Navi Mumbai
3	Adharishila Consultants	Navi Mumbai
4	R C Tipnis	Mumbai
5	U D Chande & Associates	Mumbai
6	Epicon ConsultantsS PVT. LTD.	Thane
7	Sanghvi Associates	Mumbai
8	SURA & Associates	Mumbai
9	S S REGE & Associates	Mumbai
10	Y S SANE & Associates	Pune
11	Shashank Mehendale & Associates	Mumbai
12	Hiren Tanna	Mumbai
13	Rajeev shah & Associates	Mumbai
14	JCV & Associates	Mumbai
15	Mahimtura Consultants	Mumbai



Awards & Recognitions



ISO 9001 : 2015
CERTIFIED



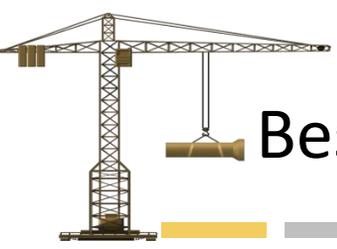
ISO 14001 : 2015
CERTIFIED



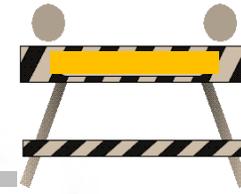
OHSAS 18001:2007
CERTIFIED



'Award of Excellence in
Construction and
Engineering' by Make in
India Foundation (MIIF)



Best Industry EHS Practices



Safety Park Implementation & EHS Awareness



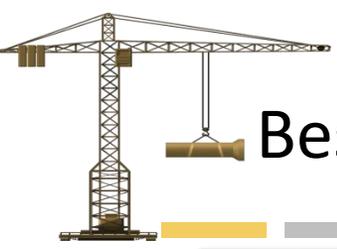
Best practices Scaffold



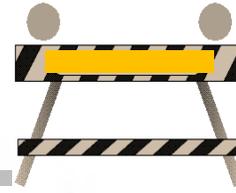
Demonstration and training



Internal Audits at Site



Best Industry EHS Practices



Accident Control Measures



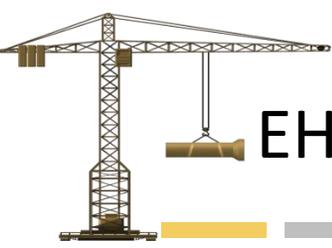
Medical Examination



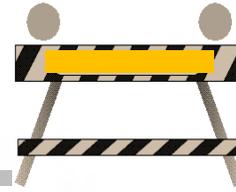
Height work training for workers



Best practices edge Barrication at site



EHS Practices – Major Achievements



Reliance Health Solutions Private Limited

Date: 22.09.2017

TO WHOMSOEVER IT MAY CONCERN

This is to certify that M/s Generic Engineering Construction & Project Limited has successfully completed 2 Million Man Hours without Loss Time Injury at Multispecialty Hospital Building, Plot No X-8, TTC Industrial Area MIDC, Mhape, Kopar Khairane, Gate No 5-DAKC, Navi Mumbai-400 710.

Shri Manoj B. Phatak
Vice President



Shri Vivek Zadgaonkar
Project Incharge

B/702, Raheja Point - 1, Pandit Jawaharlal Nehru Road, Vikhroli, Santacruz (E), Mumbai - 400055.
CN:- US5300MH2013PTC249566



CERTIFICATE OF APPRECIATION

ACHIEVEMENT OF 3.8 MILLION MAN HOURS AT SITE WITHOUT LTI

THIS CERTIFICATE IS AWARDED TO GENERIC ENGINEERING CONSTRUCTION & PROJECTS LIMITED {GENERIC}

FOR CONTRIBUTION TOWARDS ACHIEVEMENT OF 3.8 MILLION MAN HOURS AT SITE WITHOUT LTI.

"EHS AWARD CAMPAIGN"

**SAFETY FIRST
2017**

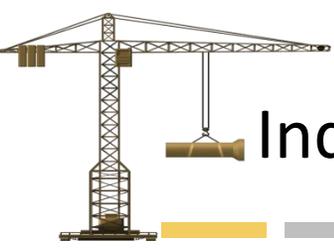
Authorized Signatory

Date: 10th March, 2017.

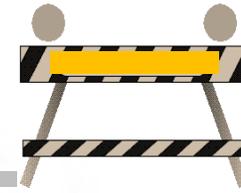


Projects Details

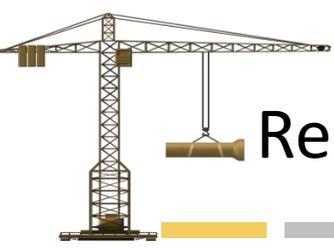




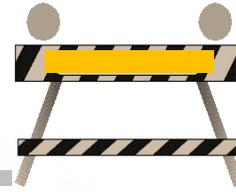
Industrial Projects



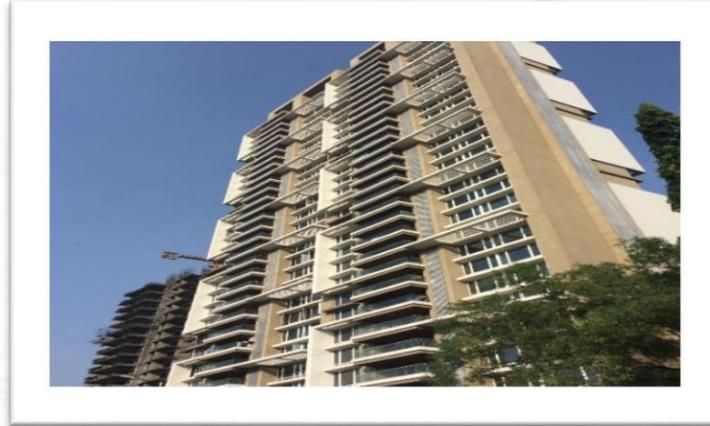
Recently inaugurated RELIANCE hospital at Navi Mumbai



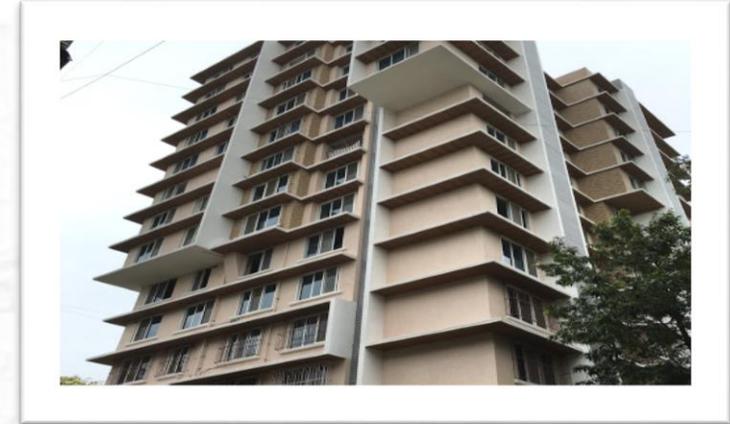
Residential Projects



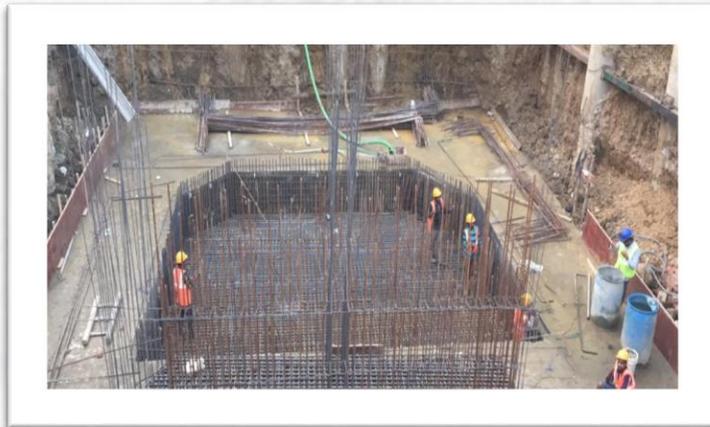
Kesar Harmony, Kharghar



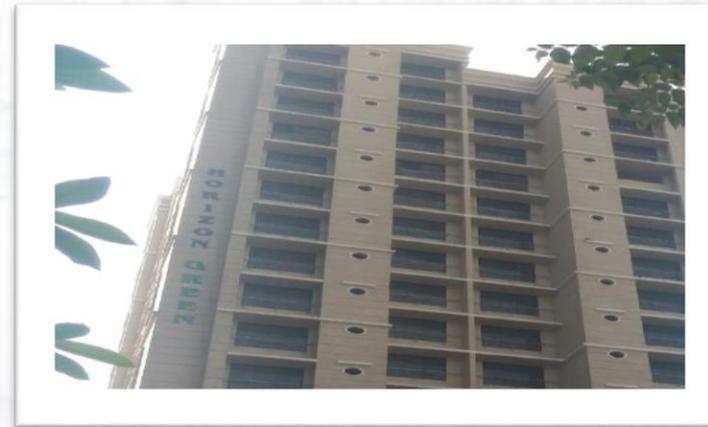
Mikonic - Emerald Bay, Nerul



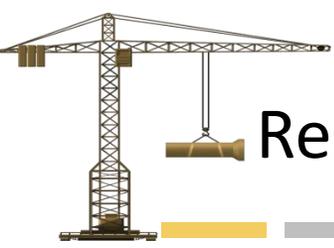
Vrindawan, Ghatkopar



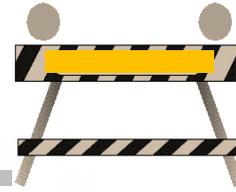
Golden Realty - Grant Road



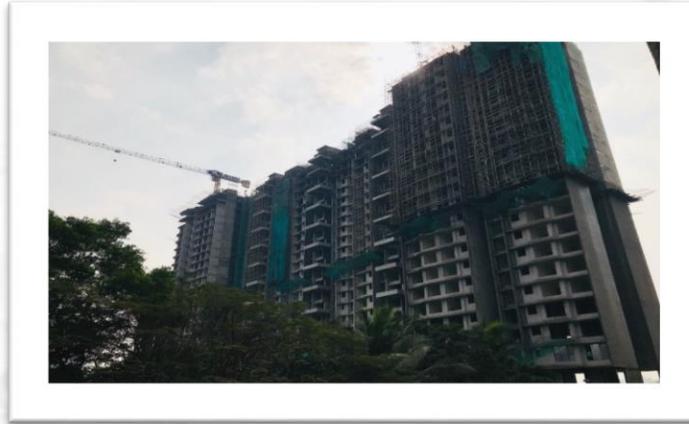
Bhoomi Fields, Borivali



Residential Projects



**Green World, Akshar Airoli, Navi
Mumbai**



Allure Kanjur Marg, Mumbai



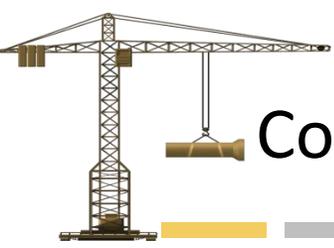
**Jai Vijay Co. Op Hsg Soc, Andheri,
Mumbai**



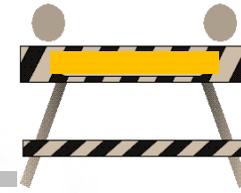
Adinath Millionist



Kesar – Equinox



Commercial & Industrial Projects



Panacea Biotech, Mahape MIDC



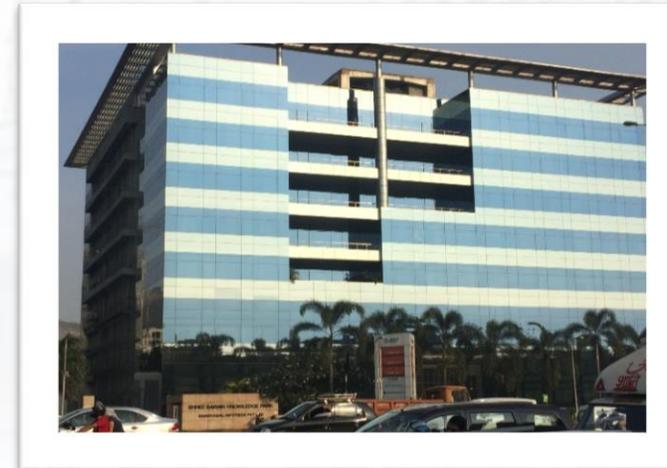
**Reliable Techpark, Airoli Navi
Mumbai**



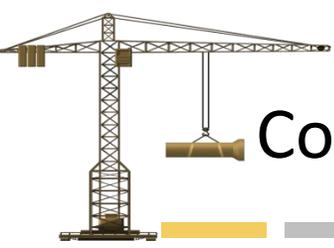
Hindustan Unilever Limited



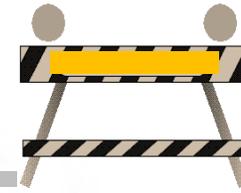
Reliable Plaza, Rabale MIDC



Shree Sawan Knowledge Park, Turbhe MIDC



Commercial & Industrial Projects



S K Automotive, Turbhe MIDC



Control's Data Center, Mahape MIDC



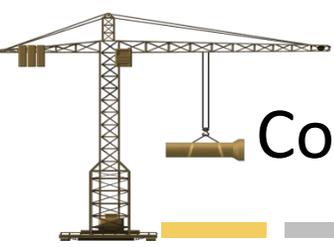
All India Hing Co. Mahape MIDC



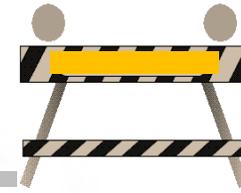
Retroscape Infrastructure, Turbhe



Retroscape Infrastructure, Turbhe



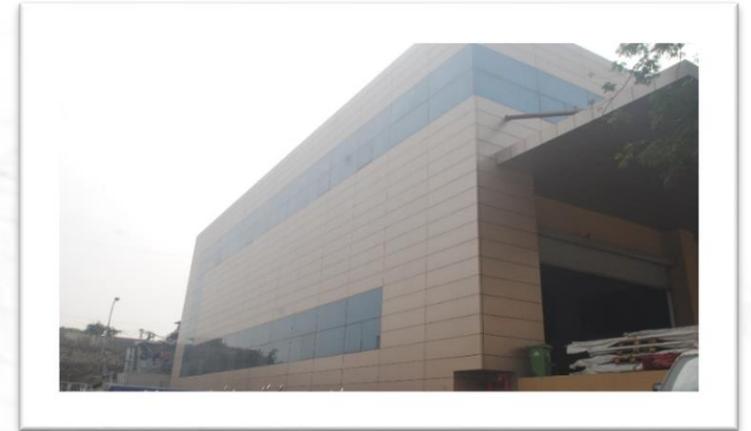
Commercial & Industrial Projects



Idemitsu Lube India Pvt. Ltd.



Stulz-chspl (India) Pvt. Ltd.



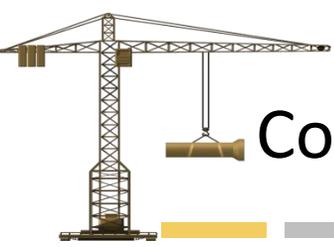
**AVI World Wide – MIDC,
Navi Mumbai**



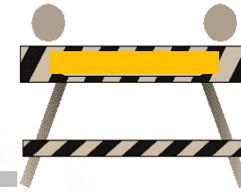
Tilak Public School, Nerul



Glenmark Pharmaceuticals, Navi Mumbai



Commercial & Industrial Projects



Infinity Cars Pvt. Ltd.



B P Marine College, Panvel



Laxmi Enterprises (Unit - 1)



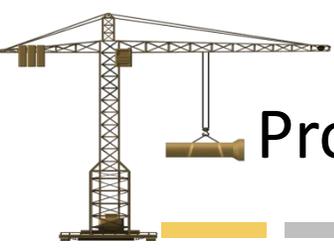
Rishi Cold Storage



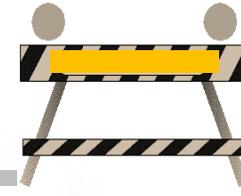
JKC Trading Company



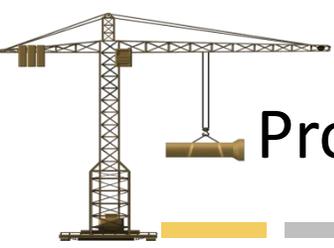
Toyota Service Centre



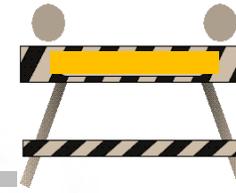
Prominent Completed Projects



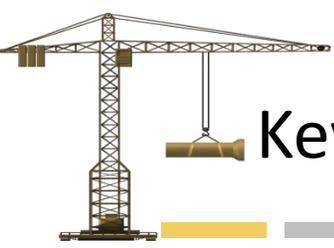
Sr. no.	Company / Client	Project Description	Location	Area (Sq.ft.)
A	INDUSTRIAL PROJECTS			
1	Avi World wide Pvt. Limited	Civil and Structural Work for Construction of Proposed Building works AVI	Pawane, MIDC	22,898
2	Idemitsu Lube India Private Limited	Construction of new additional Facilities at Idemitsu Lube India Pvt. Ltd	Patalganga, Navi Mumbai	8,587
3	Himadari Food Ltd	Civil and Structural works for Spices production factory building Composite work	Pawane, MIDC	1,20,000
4	Raulimex Industries Pvt Ltd	Civil and Structural Works for Industrial Building (Labour Contract)	MIDC, Navi Mumbai	36,000
5	Euroclima (India) Pvt Ltd	Euroclima (India) Pvt Ltd	Wada, Thane	
6	Elaf Cold Storage	Construction of cold storage building having Basement +Ground +4 Upper floors (Composite work)	Taloja, Raigad	62,000
7	Rishi Ice & Cold Storage Pvt Ltd	Cold Storage unit Flooring and Finishing Lab	Turbhe, Navi Mumbai	4,00,000
8	Merwans Confectioners Pvt Ltd	Civil and Structural works for Factory Building consist of Basement + Ground+ 4 Uppers	Mahape, Navi Mumbai	70,000
9	Forstar Frozen Foods Pvt Ltd	Construction of Cold Storage unit consist of Basement + Gr. Floor + 2 Upper with Material	Taloja, Raigad	68,000
10	Himalaya Developers	Extension to the existing structure of Bengal chemicals	MIDC, Navi Mumbai	72,000
11	Laxmi Enterprises	Construction of Spices production factory building of Unit - II (composite work)	Turbhe, Navi Mumbai	1,15,000
12	Accent Metals	Civil and Structural works for Factory Building	Turbhe, Navi Mumbai	50,000
13	Laxmi Enterprises	Construction of Spices production factory building. - Unit I (composite work)	Turbhe, Navi Mumbai	80,000
B	COMMERCIAL PROJECTS			
1	Reliance Health Solutions Pvt. Ltd	Civil, Structural, Finishing, Plumbing and Fire-Fighting Works for Hospital Project	Koparkhairane, Navi Mumbai	2,21,575
2	Hindustan Unilever Limited	Core and Shell works for Entrance Pavilion Works	Andheri, Mumbai	8,426
3	IKEA India Ltd	Dismantling, Demolition and Disposal of Existing Structure	Turbhe, Navi Mumbai	2,47,480
4	National India Bullion Refinery	Construction of Commercial building Structure (Labor work)	Andheri, Mumbai	3,30,000
5	And Design India Ltd	Construction of Commercial complex & Studio building (Composite Work)	MIDC, Navi Mumbai	1,70,000
6	Stulz-Chspl India Pvt Ltd	Repairs, Modification, Waterproofing, Sanitary Installation with Materials	MIDC, Navi Mumbai	
7	Infinity Cars Pvt Ltd	Construction of BMW Car Showroom building (Labor work)	Turbhe, Navi Mumbai	85,000
8	Bhoomi Group	Construction of Commercial Structure (with material)	Vidyavihar, Mumbai	1,60,000



Prominent Completed Projects



Sr. no.	Company / Client	Project Description	Location	Area (Sq.ft.)
9	Wasan Brothers Pvt Ltd	Civil works for Showroom Building of Basement + 2 Uppers (with materials)	Turbhe, Navi Mumbai	51,000
10	Welcome IT Services	Civil Works for 2 Basements + Ground + 3 upper floors of commercial building	Rabale, Navi Mumbai	13,000
11	Dimple Enterprises	Construction of Commercial building	Andheri, Mumbai	2,000
12	S K Elite Industries (India) Ltd	Construction of Showroom Cum IT Building Basement +Ground+7 Uppers (with material)	MIDC, Navi Mumbai	1,10,000
13	Reliable Exports	Construction of IT Building consists of Ground +12 Uppers (Labor work)	Airoli, Navi Mumbai	5,00,000
14	Reliable Infomatics park Pvt Ltd- Phase 2	Construction of IT Building consists of Ground + 8 Uppers (Labor work)	Rabale, Navi Mumbai	1,20,744
15	Bengal Finance Pvt Ltd.	Extension to the existing structure of Bengal chemicals	Turbhe, Navi Mumbai	72,000
16	Controls Data Centre Ltd	Construction of Data Center (IT) Building,1 Basement, G + 6 storied building (Materials)	Mahape, Navi Mumbai	2,48,000
17	Reliable Infomatics park Pvt Ltd- Phase 1	Construction of IT Building consists of Ground +8 Uppers (Labor work)	Rabale, Navi Mumbai	2,25,000
18	Sify Technologies Ltd	Construction of Commercial building	Airoli, Navi Mumbai	
19	Panacea Biotech	Construction of Stilt + 5 Uppers for Research and Development center	Mahape, Navi Mumbai	85,000
C	RESIDENTIAL PROJECTS			
1	Akshar Space Pvt Ltd	Construction of Residential Project of Ground + 22 storied 11 towers building work (shell and core)	Airoli, Navi Mumbai	10,50,000
2	Bhoomi Group	Construction of Residential Project of Ground + 15 stories residential tower (shell and core)	Borivali, Mumbai	1,10,000
3	Shreenath Constructions	Construction of Residential Project of Ground + 15 stories residential tower (shell and core)	Ghatkopar, Mumbai	53,000
4	Mikonic Structure	Construction of Residential Project of Ground + 21 Storied Residential Tower (shell and core)	Vashi, Navi Mumbai	2,65,000
5	Bhoomi Groups	Construction of Residential Project of Ground + 18 Storied Residential Tower (shell and core)	Borivali, Mumbai	68,100
6	Skyline Prashasti Group	Construction of Residential Project of Ground + upper typical floor Residential Tower (shell and core)	Vidyavihar, Mumbai	5,54,560
7	Maithali Group	Construction of Residential Project of Ground + Podium + 29 Floors (shell and core)	Nerul, Navi Mumbai	2,65,000
8	Konnark Township Pvt Ltd	Construction of 5 Residential towers of G + 4 uppers Floors (Shell and Core)	Panvel, Raigad	88,000
9	Versatile Buildcon Pvt Ltd	Construction of Residential building (Shell and Core)	Matunga, Mumbai	35,000
10	Mayurpankh Properties Pvt Ltd	Residential structure of G+8 With Material (Shell and Core)	Lower Parel, Mumbai	1,10,000
11	Shree Riddhi Siddhi Developers	Residential Structure of G +8 (Shell and Core)	Ghatkopar, Mumbai	1,23,000
12	Kesar Group	Residential Structure of G +14 (Shell and Core)	Kharghar, Navi Mumbai	4,25,000



Key Projects - Ongoing

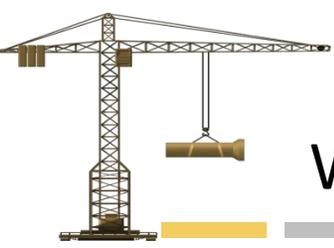


Sr. no.	Company / Client	Project Description	Location	Area (Sq.ft.)
A	INDUSTRIAL PROJECTS			
1	All India Hing Supplying Co	Civil and Structural works for Industrial Building	Pawane, MIDC	73,768
2	JKC General Trading Co.	Construction of Cold storage cum packaging unit Building	Pawane, MIDC	44,484
3	Stulz-CHSPL (india) Pvt. Ltd	Civil and Steel Fabrication works for new Industrial Building	Pawane, MIDC	17,945
4	Kotak Agro Processing Pvt. Ltd	Civil, Structural and Finishing works for industrial building	Turbhe, Navi Mumbai	
5	Royal Gold Chain	Civil work and plumbing work for proposed cold storage building.	Turbhe, Navi Mumbai	50473
6	Aarti Industries Limited	Civil Work Order for construction of Research Centre	Mahape, Navi Mumbai	
B	COMMERCIAL PROJECTS			
1	Oncology Centre (Mandke Foundations)	Piling works, Civil and Structural Works for Hospital Building	Akola, Maharashtra	
2	Oncology Centre (Mandke Foundations)	Civil and Structural Works for Hospital Building	Gondia, Maharashtra	
3	Malti Vasant Heart Trust	Civil and Structural works for Hospital Building	Solapur, Maharashtra	
4	Jindal Steel Limited	Civil and structural Works for Jindal Sanjeevani Multi Speciality Hospital Project at JSW.	Dolvi, Maharashtra	1,25,000
C	RESIDENTIAL PROJECTS			
1	Jai Vijay CHS (Kolte Patil Developers)	Shell & Core Post Tensioning works, Passive anchoring & Waterproofing works for Redevelopment of JAY-VIJAY Housing Society	Andheri, Mumbai	
2	Allure - Adi Properties Pvt. Ltd	Construction of proposed Residential Building on Shell and Core Basis alongwith Plumbing, Sanitation, Finishing, Flooring Works	Kanjurmarg, Mumbai	
3	Kesar Scion (Vishal Housing)	Shell and Core Construction work for residential building of Stilt + 15 uppers at Pant Nagar, Ghatkopar -East	Ghatkopar, Mumbai	78,199
4	Kesar -Horizon	Shell and Core Construction work for residential building of Stilt + 6 Parking + 14 uppers	Matunga, Mumbai	80,522
5	Millionist - 14	Piling work, Anchoring, Plating & Excavation and Shell and Core RCC Work	Dadar, Mumbai	1,02,684
6	Kesar Eqinox	Shell and Core Construction work for Residential Project	Dadar, Mumbai	71,259
7	Golden Realty	Shell and Core Construction work for Residential Project	Grant Road, Mumbai	2,24,500
8	Nav Bharat HSG Pestom	Shell and Core Construction work for Residential Project	Chembur, Mumbai	1,76,463
9	Sky Line Iconic	Civil and Structural works for Residential building works comprises of 2 Basement, 1 Stilt and 9 upper floors	Andheri, Mumbai	4,23,560
10	Akshar, Chembur	Shell and Core Construction work for Residential Project	Chembur, Mumbai	

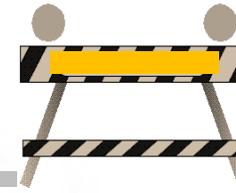


Way Ahead





Way Ahead



Strengthen Manpower sourcing

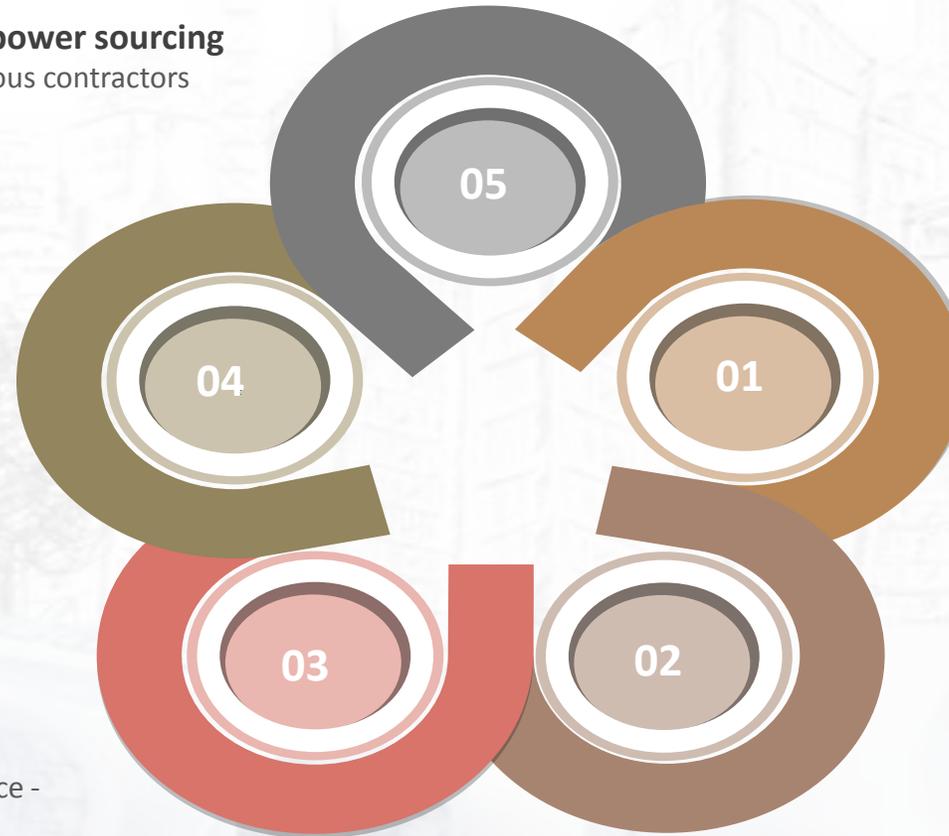
- Tie-up with various contractors

Concentrate on latest technology procurement

- To build greater efficiencies to achieve better execution timelines

Diversification of activities

- Move from general contracting to value added services – turn key projects, designing, mep
- Infra, government contracts, defence - --Already empanelled with various entities



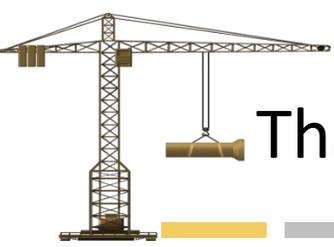
Increase market share in Maharashtra

- Highest market share in fastest growing market of Navi Mumbai
- Execution skills would enable to grab even greater number of projects

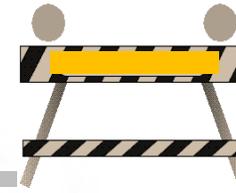
Increase geographical presence

- Both in India – Fastest growing major economy – huge consumption base and key focus market for MNCs
- Looking at growth opportunities in key and growing markets globally

Be the most significant player in the projects of ticket size - Rs. 15 to Rs. 75 crore



Thank You



 **GENCON**

 **GENCON IN**

 **GENN.BO**

For further information, please contact:

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