

## Financial Highlight

### Generic Engineering Construction and Projects Limited FY22 Result Release

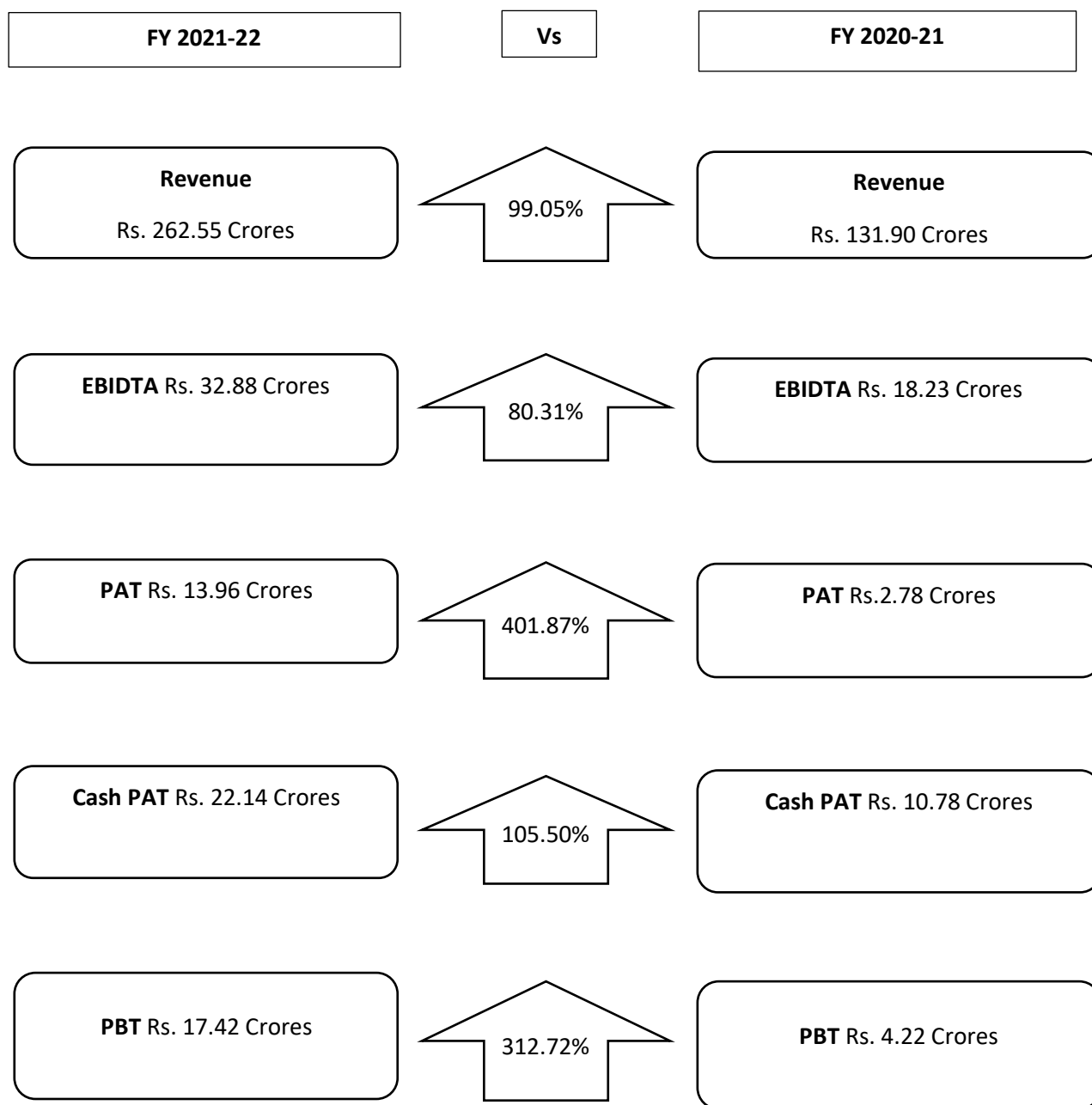
**Robust Order book of Rs. 1259.84 Crore and outstanding as on 31-03-2022 is Rs. 817.72 Crore**

Mumbai, **May 26<sup>th</sup>, 2022**: Generic Engineering Construction and Projects Limited ("**Company**"), a fast-emerging construction company offering general contracting, design-build; engineering, procurement and construction (EPC); and project management consultancy (PMC) services for residential, industrial, commercial and Institutional buildings with presence in Navi Mumbai and Mumbai Metropolitan Region (MMR), Pune, Goa, Himachal Pradesh and Bangalore announced its audited financial results on May 25, 2022 for the quarter and Financial year ended March 31, 2022.

**Key Financial Highlights of Q4FY22 are as follows:**

FY 2021-22 Q4 (March 2022)	Vs	FY 2021-22 Q3 (December 2021)
<b>Revenue</b> Rs. 102.27 Crores	81.56%	<b>Revenue</b> Rs. 56.33 Crores
<b>EBIDTA</b> Rs. 12.71 Crores	87.00%	<b>EBIDTA</b> Rs. 6.80 Crores
<b>PAT</b> Rs. 6.68 Crores	227.62%	<b>PAT</b> Rs.2.04 Crores
<b>Cash PAT</b> Rs. 8.85 Crores	119.42%	<b>Cash PAT</b> Rs. 4.03 Crores
<b>PBT</b> Rs. 8.57 Crores	172.90%	<b>PBT</b> Rs. 3.14 Crores

**Key Financial Highlights of FY 2021-22 are as follows:**



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(Rs. In Cr.)

Particulars	Q4FY22	Q3FY22	Q4FY21	FY22	FY21
Total Income	102.27	56.33	55.90	262.55	131.90
EBITDA	12.71	6.80	12.53	32.88	18.23
Cash PAT	8.85	4.03	8.72	22.14	10.78
PAT	6.68	2.04	6.73	13.96	2.78
Total Debt				50.43	47.03
Net Debts				45.86	43.23
Current Ratio				1.72	1.90
Interest coverage Ratio				4.68	1.91

## Performance highlights for Q4FY22

### 1. Total Revenue

Revenue for Q4FY22 stood at Rs.102.27 crore as compared to Rs. 56.33 crore in Q3FY22. Growth 81.56% as compared to Q3FY22.

### 2. EBIDTA

EBITDA was Rs. 12.69 crore as compared to EBITDA of Rs. 6.78 crore in Q3FY22. Growth 80.31% as compared to Q3FY22.

### 3. PAT

PAT stood at Rs. 6.68 crore, as against PAT of Rs. 2.04 crore in Q3FY22. Growth 227.45% as compared to Q3FY22.

## Performance highlights for FY22

### 1. Total Revenue

Revenue for FY22 stood at Rs.262.55 crore as compared to Rs. 131.90 crore in FY21. Growth 99.05% as compared to FY21.

### 2. EBIDTA

EBITDA was Rs. 32.87 crore as compared to EBITDA of Rs. 18.23 crore in FY21. Growth 87.17% as compared to Q3FY22.

### 3. PAT

PAT stood at Rs. 13.96 crore, as against PAT of Rs. 2.78 crore in FY21. Growth 402.16% as compared to FY21.

### 4. Interest Coverage Ratio

Interest coverage ratio is 3.40 time, as against 1.70 times in FY21.

5. Net Debt to Equity Ratio as on March 31, 2022 is 0.24 times.

6. Total order received during the FY22 Rs. 535.83 Crores.

## Management Response – Performance and Future Outlook

“The quarter gone by witnessed improvement in Generic Engineering Construction and Projects Limited (GECPL) financial performance backed by healthy order book, diversified business portfolio and strong execution capabilities. Being headquartered in Mumbai, not only are we strategically located in the core market of Mumbai but have gradually expanded our presence to different states of India, establishing a Pan-India presence.

In the near-term, we expect the operating environment to continue to remain challenging. In this scenario, we will manage our business with agility, with continued focus on improving project delivery and high emphasis on maintain healthy margins. We will continue to drive

consistent and profitable growth through strengthening core business verticals, scaling up international markets, cost management and optimal investments.”

### **About Generic Engineering Construction and Projects Limited**

Generic Engineering Construction and Projects Limited (Generic/the Company) is engaged in the construction of residential, industrial, commercial, cold storage building, health and Leisure and Institutional buildings with presence in Navi Mumbai and Mumbai Metropolitan Region (MMR), Thane and Raigad district, Goa, Himachal Pradesh and Bangalore. Generic offers general contracting, design-build; engineering, procurement and construction (EPC); and project management consultancy (PMC) services. The company’s forte lies in executing projects having a ticket size between 25 crores to 165 crores. The company has expertise in building data centres, hospitals, schools, all types of industrial and residential buildings. The company is a pioneer in building cold storages. The company has the highest market share of contracting business in the fastest growing market of Navi Mumbai, where the company has delivered more than 300 industrial buildings. The company also provides designing and engineering services for architecture, structural, electrical, mechanical, HVAC, plumbing and sewerage, fire protection, building management, and infrastructure works.

**For more information, please visit [www.gecpl.com](http://www.gecpl.com)**

### **Safe Harbor Statement**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

#### **Company**

**GENERIC**<sup>®</sup>  
ENGINEERING CONSTRUCTION AND PROJECTS LTD.

**Generic Engineering Construction and  
Projects Limited**

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