

Date: 30<sup>th</sup> March, 2019

To,  
**BSE Ltd.**  
Department of Corporate Services  
Corporate Relation Department  
14<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400001

**Sub: Submission of Disclosure received under Regulation 29(2) of SEBI (SAST) Regulations, 2011**

**BSE: Scrip Code: 539407**

Dear Sir,

With reference to the aforementioned subject we would like to inform you that the Company has received a disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 from Mr Manish Ravilal Patel, in his capacity as the Director, for and on behalf of Generic Engineering and Construction Private Limited.

We are attaching herewith the same for your kind reference. Requesting you to kindly take the above information on your record and acknowledge the same.

Thanking you,

Yours Faithfully,

**For Generic Engineering and Construction Private Limited**

  
Ami Shah  
Company Secretary  
Date – 30<sup>th</sup> March, 2019  
Place – Mumbai



Date: 30<sup>th</sup> March, 2019

# GENERIC

ENGINEERING & CONSTRUCTION PRIVATE LIMITED

Reg. Office : Bldg. No. 9, Shop No. 1, A/B Sarai Apt  
Ground Floor, Near Ganesh Temple, Pant Nagar, Ghastkopar (E),  
Mumbai - 400 075, Maharashtra - India. Telefon : 022-21022072  
Mob : 916772067172 • Email : info@gecpl.com  
CIN : U45200 MH 2004 PTC 148999

**BSE Ltd.**

Department of Corporate Services  
Corporate Relation Department  
Phiroze Jeejeebhoy Towers,  
Dalai Street, Mumbai - 400001

**M/S Generic Engineering Construction and Projects Limited**

201 & 202, Fitwell House, LBS Road, Opp Home  
Town, Vikhroli (W), Mumbai - 400083

**Scrip Name:** Generic Engineering Construction and Projects Ltd; **Scrip Code:** 539407

Dear Sir,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we wish to inform you that M/s Generic Engineering and Construction Private Limited have acquired 18, 00,000 Equity shares (4.46%), of the paid up capital of the Generic Engineering Construction and Projects Limited (the Target Company) on conversion of 18, 00,000 Warrants into 18,00,000 Equity Shares on 29th March, 2019.

M/s Generic Engineering and Construction Private Limited was holding 1,73,83,600 Equity shares of Rs.5/- each of the Company which constitutes 43.09% of the total paid up capital (expanded) of the Company.

By virtue of the said conversion of warrants into Equity shares as mentioned hereinabove, the holding of Generic Engineering and Construction Private Limited will be 1,91,83,600 Equity shares which constitutes 47.55% of the total paid up capital of the Company. Further 18,00,000 warrants are still pending for conversion after conversion of above 18,00,000 warrants into 18,00,000 Equity shares.

Further on account of conversion of warrants into equity shares as mentioned above, the total Promoter and Promoter Group shareholding in the company will be increased from 1,93,66,800 Equity shares (48.01%) to 2,11,66,800 Equity shares (52.47%)

Please find enclosed herewith the relevant information in the prescribed formats under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of Generic Engineering and Construction Private Limited.

We request you to kindly take the above information on your record and acknowledge the same.

Thanking you,  
Yours Faithfully,

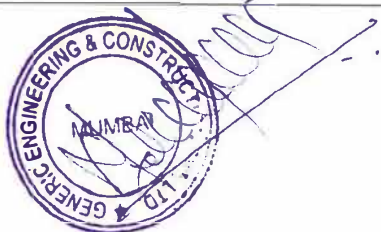
For Generic Engineering & Construction Private Limited

Manish Ravilal Patel  
Director

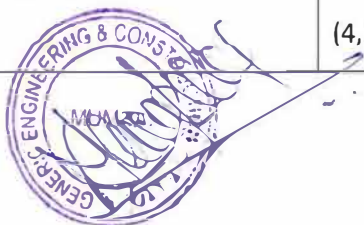


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

<b>Name of the Target Company (TC)</b>	M/S Generic Engineering Construction and Projects Limited		
<b>Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer</b>	Generic Engineering & Construction Private Limited (GECPL)		
<b>Whether the acquirer belongs to Promoter/Promoter group</b>	Yes		
<b>Name(s) of the Stock Exchange(s) where the shares of TC are Listed</b>	BSE Ltd.		
<b>Details of the acquisition / disposal as follows</b>	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
<b>a) Shares carrying voting rights</b> Generic Engineering & Construction Private Limited	1,73,83,600	43.09	41.25
<b>b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)</b>	-	-	-
<b>c) Voting rights (VR) otherwise than by shares</b>	-	-	-
<b>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)</b>	36,00,000	8.92	8.54
<b>e) Total (a+b+c+d)</b>	<b>2,09,83,600</b>	<b>52.01</b>	<b>49.80</b>

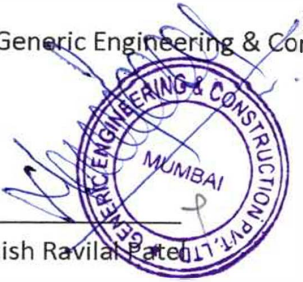



<b>Details of acquisition/sale</b>			
<b>a) Shares carrying voting rights acquired/sold</b> Generic Engineering & Construction Private Limited	18,00,000	4.46	4.27
<b>b) VRs acquired /sold otherwise than by shares</b>	-	-	-
<b>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</b>	-	-	-
<b>d) Shares encumbered / invoked/released by the acquirer</b>	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>18,00,000</b>	<b>4.46</b>	<b>4.27</b>
<b>After the acquisition/sale, holding of:</b>			
<b>a) Shares carrying voting rights</b>	1,91,83,600	47.55	45.52
<b>b) Shares encumbered with the acquirer</b>	-	-	-
<b>c) VRs otherwise than by shares</b>	-	-	-
<b>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</b>	18,00,000	4.46	4.27
<b>e) Total (a+b+c+d)</b>	<b>2,09,83,600</b>	<b>52.01</b>	<b>49.80</b>
<b>Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).</b>	Preferential allotment for cash		
<b>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</b>	29 <sup>th</sup> March, 2019		
<b>Equity share capital / total voting capital of the TC before the said acquisition / sale</b>	Rs. 19,26,96,530/- (3,85,39,306 Equity Shares of Rs.5/- each)		
<b>Equity share capital/ total voting capital of the TC after the said acquisition / sale</b>	Rs. 20,16,96,530/- (4,03,39,306 Equity Shares of Rs.5/- each)		
<b>Total diluted share/voting capital of the TC after the said acquisition</b>	Rs. 21,06,96,530/- (4,21,39,306 Equity Shares of Rs.5/- each)		



Thanking you,  
Yours Faithfully,

For Generic Engineering & Construction Private Limited

  
  
Manish Ravilal

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.